Letter of Credit

LETTER OF AMENDMENT

The Chase Manh Bank, N.A. Trade Products I 1 New York Plaza New York, NY 10081



ple Address: amanbank

Trade Products

m/057/002

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SEPTEMBER 20 1991

MTA

BENEFICIARY: UTAH DIVISION OF OIL, GAS AND MINING 3 TRIAD CENTER, SUITE 350 SALT LAKE CITY, UTAH 84 180-1203

GENTLEMEN:

OUR LETTER OF CREDIT/ADVICE NO. . \* BY ORDER AND FOR ACCOUNT OF: GREAT SALT LAKE MINERALS AND CHEMICALS CORPORATION

IN YOUR FAVOR IS AMENDED AS FOLLOWS:

AMOUNT IS INCREASED BY USD41,500.00 TO ANEW TOTAL OF USD2 28,000.00

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

AUTHORIZED SI GNATURE

SAADAT H. KHAN

SEP 2 3 1991

DIVISION OF OIL GAS & MINING